

To: Stanhope Pension Trust  
Limited  
c/o telent Pensions  
Sutherland House  
Russell Way  
Crawley  
West Sussex  
RH10 1UH

## THE GEC 1972 PLAN

Form no: P27  
Issue: 6.0  
Date: 26.06.2014

### Nomination of Specified Dependant

#### STRICTLY CONFIDENTIAL

This form should be completed if you are unmarried, due to retire from the Plan and you wish to nominate a specified dependant who will receive a dependant's pension in the event of your death.

After reading the notes overleaf, please answer the questions below and send this form to the above address. A copy of the form will be returned to you, showing whether or not your nomination has been accepted.

Name of member \_\_\_\_\_ National Insurance number \_\_\_\_\_

Address \_\_\_\_\_

I, the member named above, having read the notes overleaf, hereby nominate the person named below ("my nominee") to be my specified dependant for the purpose of Rule 5.1(4) of The GEC 1972 Plan ("the Plan") and (subject to the acceptance of this nomination by the Trustee of the Plan) hereby revoke any former nomination made by me under the said rule. I confirm that my nominee is financially dependent on me or relies upon my income to maintain a standard of living which depends on our joint income.

#### PART 1 Specified Dependant Details

Surname _____	Title _____	Forenames _____
Address _____		
_____		Date of birth _____
Relationship of specified dependant to member _____		(Dependant's birth certificate *attached/not attached)
_____		Sex of dependant *Male/Female
* Delete as applicable		

#### PART 2 Please answer the following questions

1	How many years have you and the person named in Part 1 been mutually dependant on each other?	_____
2	Do you financially support the specified dependant named above? (Please give general details of how and estimated amounts - this should include general household expenses).	_____ _____ _____
3	Does the specified dependant named above provide you with any financial support? (Please give general details of how and estimated amounts - this should include general household expenses)	_____ _____
4	How many years have you shared a residence?	_____
5	Please give details of any other information which you feel would support your application.	_____ _____ _____

**DECLARATION BY MEMBER**

I confirm that **I am not married** and the specified dependant I have nominated is not married.

I declare that the information provided on this form is true to the best of my knowledge and belief.

I understand that this nomination is effective only if accepted in writing by the Trustee.

Signature of member \_\_\_\_\_

Date \_\_\_\_\_

**TRUSTEE'S DECISION** (not to be completed by the member)

The person named above is \*accepted/not accepted as a specified dependant for the purpose of Rule 5.1(4) of The GEC 1972 Plan.

Signed \_\_\_\_\_

Date \_\_\_\_\_

For Stanhope Pension Trust Limited

**Notes**

1. Rule 5.1 of the Plan permits an unmarried member to nominate a specified dependant.
2. A specified dependant whose nomination is accepted by the Trustee (which may reject the nomination without giving any reason) will receive a specified dependant's pension if the conditions of rule 5.1(4) are satisfied. Such conditions are summarised in notes 4 to 7.
3. The form must be received no later than six months after your pension begins in order for the Trustee to consider the nomination.
4. The Trustee must be satisfied that at the date when it received the nomination the specified dependant was financially dependant on the member, at
  - (1) the date the nomination was madeand
  - (2) on the earlier of the member's death and the start of the member's pension.

For this purpose an acceptable criterion for financial dependency is financial inter dependency (see rule 5.1(3)).
5. The nomination (which is revocable by the member, with the Trustee's approval) must be in force at the member's death.
6. Further information as to the relevant conditions and the method of calculation of the pension may be obtained from the address overleaf.
7. Nomination of a specified dependant must be made on this form and the member will be notified whether or not it is accepted by the Trustee.
8. For the avoidance of doubt, the specified dependant's pension is only payable if the specified dependant survives the member. It is not transferrable.